



DSRIP Program: Enabling Participation for Performing Provider Systems

Todd D. Ellis, Managing Director, Technology Enablement, KPMG **Vicki Harter**, VP Product Management, Caradigm

March 25, 2015



Key questions for DSRIP

Caradigm and DSRIP Overview

Addressing the key DSRIP questions

Caradigm DSRIP Package of Solutions

Q&A

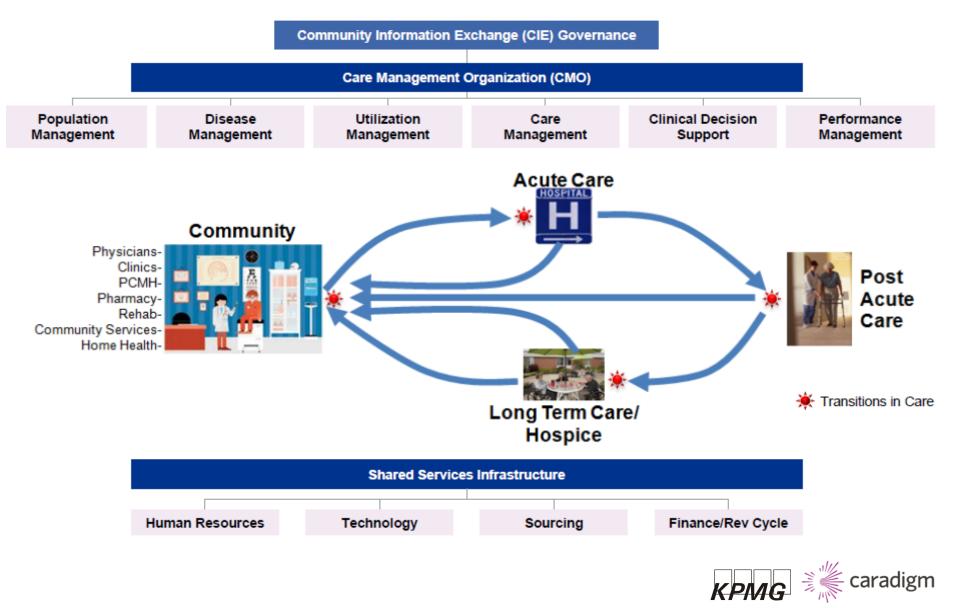


Todd D. Ellis, Managing Director, KPMG



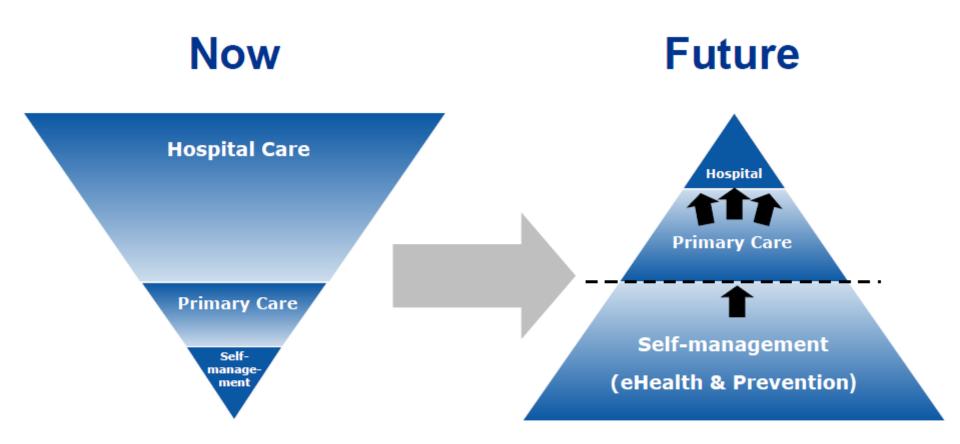
The Need to Improve Populations and Reduce Costs: The New Paradigm

DSRIP: More clinically integrated models



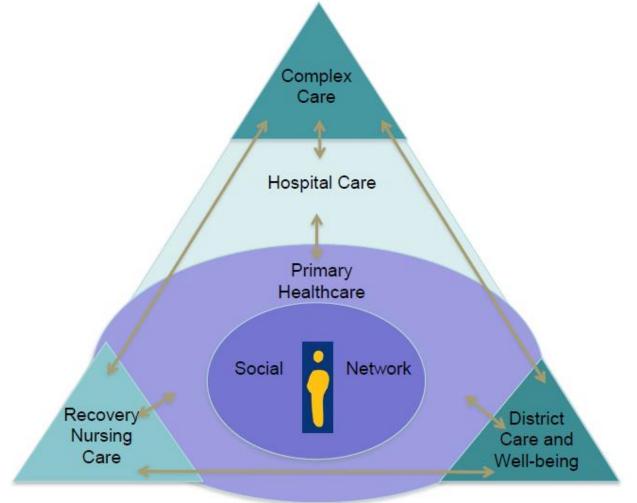
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Our system now does not put the responsibility on the patient and focuses too much on high cost services.





The need for integrated services with the focus on the patient and Populations. Information is key



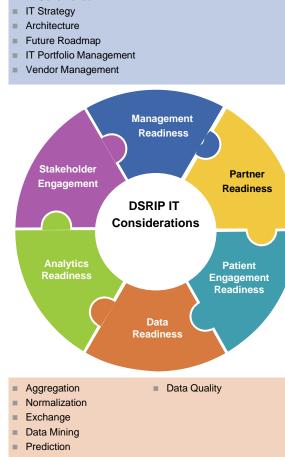


Some common barriers that must be addressed......

IT Governance

- Workflow Impact Analysis
- Policies and Procedures updates
- Business Continuity Planning
- Clinical and Data Governance
- Training and Education
- Helpdesk and Support
- Change Management

- Identification
- Segmentation
- Stratification
- Risk Scoring
- Performance Metrics
- Evidence Based Clinical Rules
- Alerts, Reports
- Care Gap Analytics
- Medical Cost Analytics
- Quality and Outcome Analytics
- Predictive Analytics



- Payer Data
- Semantic Interoperability

- Physical Hardware, Network Mo Connectivity Tel
- Monitoring/ Telemedicine)
- Clinical Applications (EMR, Care Management, Referral tracking)
- Financial Application (Enrollment, Claims, Payment)
- Exchange Application (HIE/RHIOs)
- Add-ons (Interfaces)
- Business Intelligence Applications (Data Warehouse, Population Health)
- Engagement Application (Secure Messaging, Provider/Patient Portal, Online Directories, Remote

- Master Patient Indexing
- Patient Consent
- Information Security
- Patient Attribution
- Patient Matching
- Patient Outreach and Communication
- Patient Engagement



Key questions to address.....

- Understanding the goals of your organization in an environment of constant change (DSRIP and Non-DSRIP). What are the needs you are looking to address or improve in the community?
- How do you identify what high risks exist for a specific patient or patient population:
 - How do you assess them?
 - How is information provided to the care team?
 - How to engage the patient and encourage self management?
 - The transitions must be smooth and effective



Key questions to address.....

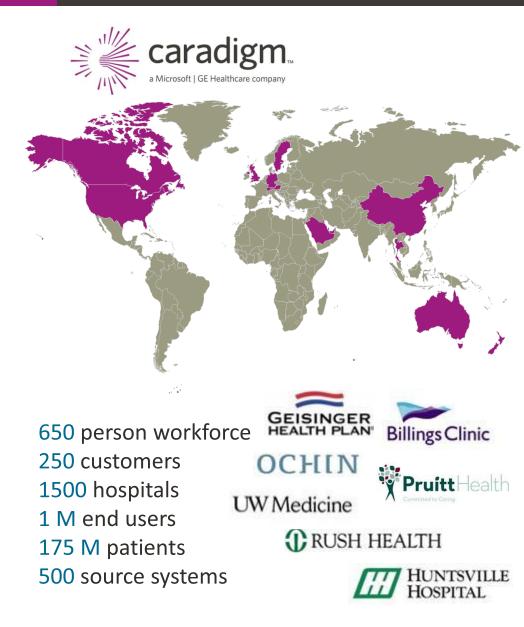
- Ensuring the technology you will use or purchase will actually meet the needs of the organization for DSRIP and future long term goals....intelligent technology spending
 - Many vendors in the field
 - A lot of options with mature functionality
 - Being able to see through the fog....understanding your needs
 - People, process, TECHNOLOGY and data



Vicki Harter, VP Product Management, Caradigm



Unleashing innovation to solve healthcare's greatest challenges



Customers | Promises | Simplicity | Teamwork



Delivery System Reform Incentive Payment program



DSRIP States:

Nationwide Importance:



As of November 2014, 16 states have a total of 20 approved Medicaid health home models.

DSRIP-similar states: Florida, New Mexico, and Oregon **DSRIP-applicant states**: Alabama, Illinois, and New Hampshire

Goals:

- Reduce avoidable hospital use and improve other health and public health measures at both the system and state levels.
- Create a more cost efficient Medicaid program with improved outcomes.
- Assure access to quality care for Medicaid members and long-term delivery reform through managed care payment reform.





The Key Questions

How do you assess high risks for a specific patient or patient population?

- Caradigm Risk Management Identification and Stratification
- Caradigm Care Management Assessment and Enrollment

How is information provided to the care team?

- Caradigm Care Management Definition of the care team
- Caradigm Quality Improvement –Identify gaps in care

How do you engage the patient and encourage self management?

- Caradigm Care Management Create Self Management Action Plan (SMAP)
- Caradigm Patient Engagement Personal Health Record

Can the transitions be smooth and effective?

Caradigm Care Management – Real-time alerts and rules based work flows Caradigm Knowledge Hub – Surface information to the point of care





 Outreach
 Image: Care planning

 Care planning
 Image: Care planning

 Care planning
 Image: Care planning

 Image: Care planning
 Ima

Caradigm Intelligence Platform (CIP)

Track, Monitor and Report on Metrics



Caradigm Population Analytics



Integrating and sharing data within the PPS: Caradigm Intelligence Platform



Leveraging the Investments in the Caradigm Intelligence Platform



Rich Data Asset

Robust, smart interfaces to simplify and accelerate data aggregation Data from the community, made available within work flows in real time



Analytics and Big Data

Analytics tools and third-party connections to easily generate insight and drive improvements



Cohort Management

Tools to rapidly address common surveillance and cohort management needs



Solution Ecosystem

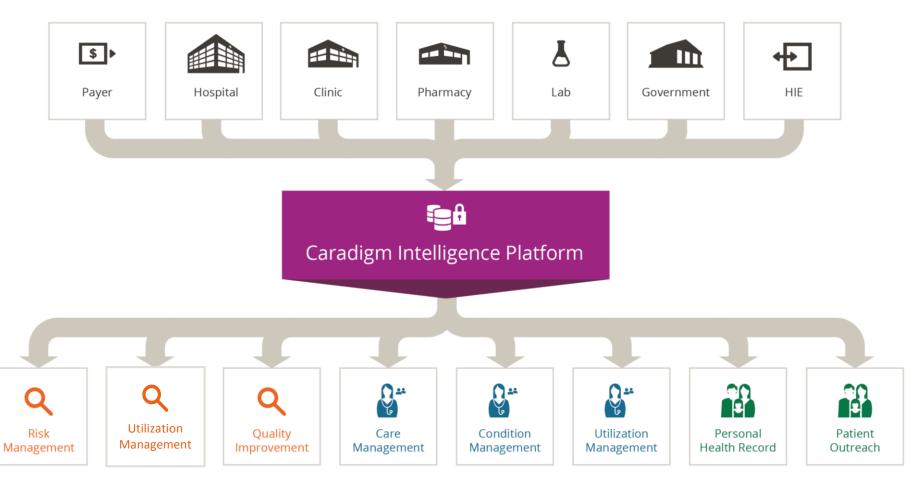
Embedded applications that scale to meet changing business needs Full development environment to accelerate solution creation



Cloud Hosting

Flexibility with subscription pricing and simplified deployment





Healthcare Analytics

Care Coordination & Management

Wellness & Patient Engagement

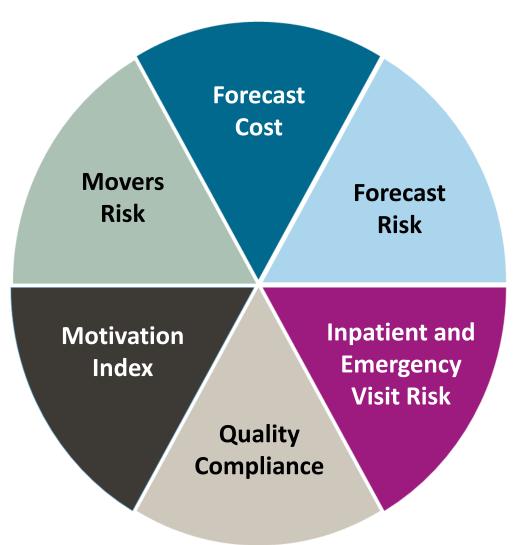


Identifying and Stratifying the Population: Caradigm Risk Management, Quality Improvement



Accurate and meaningful prediction

A more complete picture



The Science

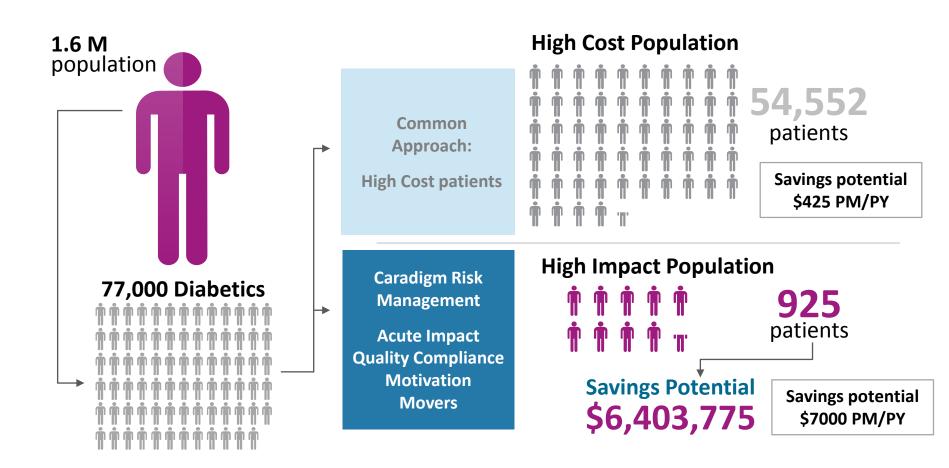
- Blended artificial Intelligence
- Highest accuracy, sensitivity, specificity

The Differentiators for DSRIP

- Most accurate science in the industry
- Models calibrated to the customer's Medicaid population
- Identification of most actionable patients
- Patient-level drivers of current and future risk



Focus on the right interventions with the most actionable patients





Quality Improvement

Screen Shot – Performance Benchmarking

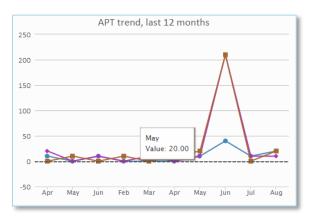
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QPS	Prevention and screening Filter(s) applied: (none)	; *			VIEV	WS FILTERS	٩		
2	Measure CDC	Current total	Bench mark 85.7%	Prev year 77.44%			î		
	WCC CIS	Hide details Current perfromance Monthly comparison for last 12 months							
	IMA HPV LSC	East region		at 100 - 95 - 90 - 100 - 90 - 90 - 90 -		2013 2014 Benchmark			
	BCS CCS	West region		85 - 80 - 75 - 70		Current trend			
î€	NCS COL	40 50 6	0 70 80 90		SEP OCT NOV DEC JAN FEB APR APR		- 1		
*	GSO	Close	1	1			- 1		
	COA CWP	82.25% 72.8%	78.17% 71.85%	73.8% 54.1%					
ß	URI	61.2%	78.9%	87.74%					

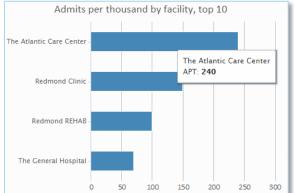


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Admissions per 1000 Analysis

Following admission trends





Features & benefits

- Industry-standard metric determines the number of admissions over time by many factors, including region, facility, provider specialty, provider, major diagnostic category (MDC), diagnosis related group (DRG) and age grouping.
- Cross

facility/provider/specialty comparative analytics

 Navigation to the individual patient/member longitudinal care record.

The admission analysis:

- Uncovers trends in admissions that will lead to better transitions coordination
- Enables better understanding of utilization patterns of current at-risk populations.
- Enables better understanding of utilization patterns of populations to reduce unnecessary admissions

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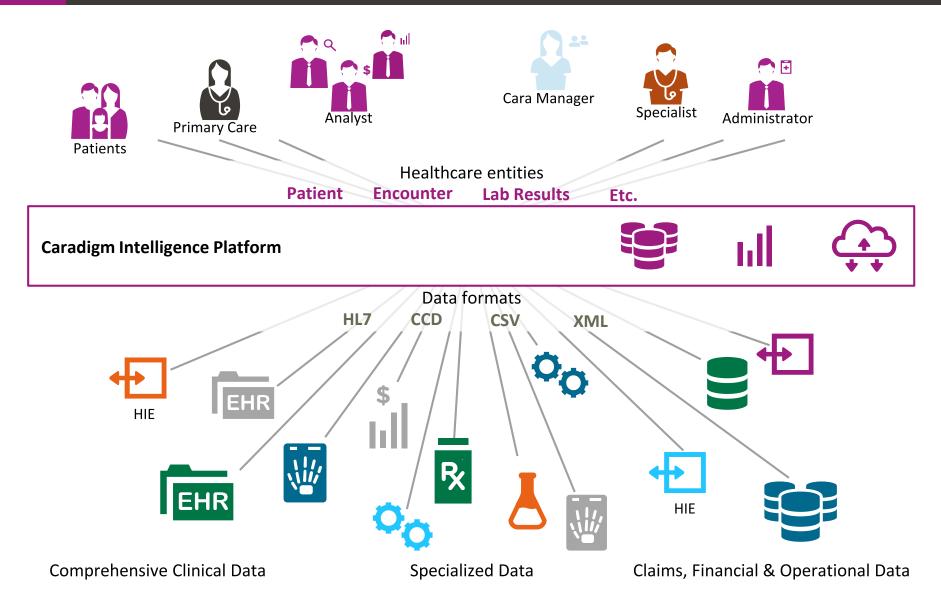
KPMG	caradigm
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Provider Specialty	Tot Pop	% Pop	# Admit	% Admit	Newborn	> 65	Male	Female	Other
Cardiovascular	100	16.00	16	16.00	0	0	1	1	1
interna IM ed	100	12.00	12	12.00	0	0	1	1	1
Oncology	100	12.00	12	12.00	0	0	1	1	1
Orthopedics	100	11.00	11	11.00	0	0	1	1	1
Surgery	100	12.00	12	12.00	0	0	1	1	1

Integrate the Care Team: Caradigm Care Management



Technology for Integrating the Community-Wide Care Team

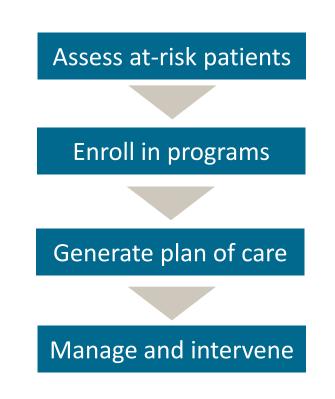




Care Management

Integrates evidence-based clinical guidelines into patient-centric care plans to promote quality and efficiency in the delivery of healthcare across the continuum.

- Individual assessments of Medicaid patients
- Defined care teams
- Communication of care plans
- 360° view of the patient and care team

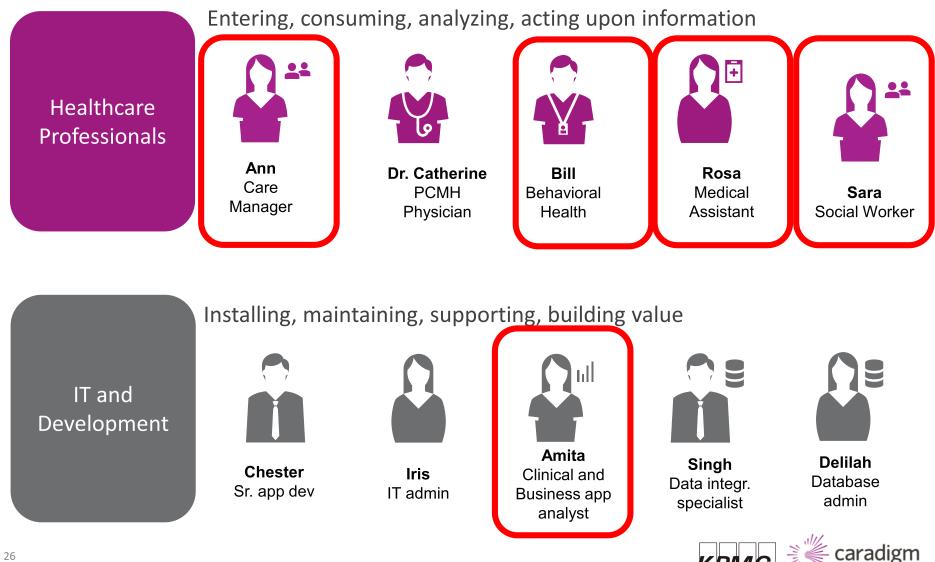






Caradigm Care Management Personas

Building to support today's healthcare organizations



KPM

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User home screen allows for easy prioritization of a complex workload

♠	Caradigm Care	Management																			
	My caseload (175)	Find patient		Today at a glance	10 completed	8 no	t started	2 pas	t due	1 2 in progress appointments		^									
	Name	Next task	_	My tasks							-										
2	ANDREWS, Mel M, 09 Nov 1962	Scheduled 16:00 today HM Follow-Up Assessment	^	By status (Select		_				Find task	k 🔎										
 	ARTEAGA, August M, 29 Feb 1948	Due today Screening		In progress Not started						All statuses, all types, all dates (91)	Due 09 Dec 2014	*									
	ATWELL, Gabriella F, 17 Oct 1962	Due tomorrow HM Follow-Up Assessment		By type (Select a	0 20	40	60	80	100	GRIFFITH, Neal Screening	Due today										
	BARON, Ophelia F, 10 Jul 1958	Due 22 Dec 2014 Medication Barrier Review		Alert: Admission:	5					ARTEAGA, August	Due today										
	BRIDGES, Jordan M, 23 aug 1956	Due tomorrow Med Review		Assessments Referrals Discharges	5					FAULKNER, Young	Due today										
	BRISTOW, Farrell M, 8 Nov 1953	Due 12 Dec 2014 Abnormal Weight Gain		Follow-up: Appointments	5	_			•	MONET, Richard	Due today										
	CATHEY, Titus M, 16 July 1961	Due 14 Dec 2014 HM Follow-Up Assessment		Mgmt Tasks Letters						GULCHER, Kayla Review Plan of Care	Due tomorrow										
	CLOUGH, Chase M, 27 Jul 1952	Due 13 Dec 2014 Screening											By due or scheo	0 20	40	60	80	100	NICHOLS, Madeleine Screening	Sched. 12 Dec	
	DANIELS, Simone F, 08 Feb 1958	Due 22 Dec 2014 Review Plan of Care		Today		erect all)				PETERSON, Ulrike Manual Intake	Due tomorrow										
	DELACRUZ, Costanza F, 12 Oct 1961	Due 30 Dec 2014 Comprehensive Chart Revi		Tomorrow Wed to Sur						JACKSON, Weiland	Due 10 Due 12 Dec										
9 min	DEW, Jarrod M, 22 Aug 1950	Due 17 Dec 2014 Manual Intake	¥	Past due	0 20	40	60	80	100	HENRY, Natasha											
										Co-Manage Program	Due 12 Dec	v									



Robust Care Team Approach

Establish clear roles and responsibilities to coordinate care

New York State GSI www.gsihe	ealth.c 🕖 DSRIP Dashboa	Caradigm 5 Care Mai	nagem 🏧 Resources Pop 🚺 Conditior	n Man	» 📋 Other bookma
BOGUE, Frederick R 🛛	оов 06 Apr 1950 (64у) М	lale			
Care Team	-		ACTIONS	FILTERS	
ilter(s) applied: Status is Active 🛛	Remove all filters				
Physicians (2)					
Contact	Organization	Relationship	Responsibility	Phone	Status
Jones, Albert	Community Support Ser	PCP	Family Practice		Active
Smith, Janelle	Community Support Ser	Specialist	Endocrinology & Metabolism		Active
Atwell, Edith Burgess, Jesse Harter, Vicki Mizzrahi, Mahesh Family & friends (3) Contact	Organization	Inpatient Case Manager Field Coordinator Case Manager Pharmacist Relationship	CM - Inpatient CC - Care Coordinator (Lead) CC - Care Coordinator CM - Medical Home Responsibility	Phone	Active Active Active Active Status
Bailey, Miranda		Guardian	(Guardian) Emergency contact	123-426-7890	Active
Bogue, Bill		Child	(Do not share information about the patie		Active
Bogue, Saly		Child	(General power of attorney) Transportation	222-327-4444	Active
Community organizations (2 Contact Bower, Rosalie	Organization PhyKart Transportation	Relationship Community provider	Responsibility Transportation	Phone 877-642-9844	Status
,	Meals on Wheels (Meal	Community support ser		111-111-1111	Active



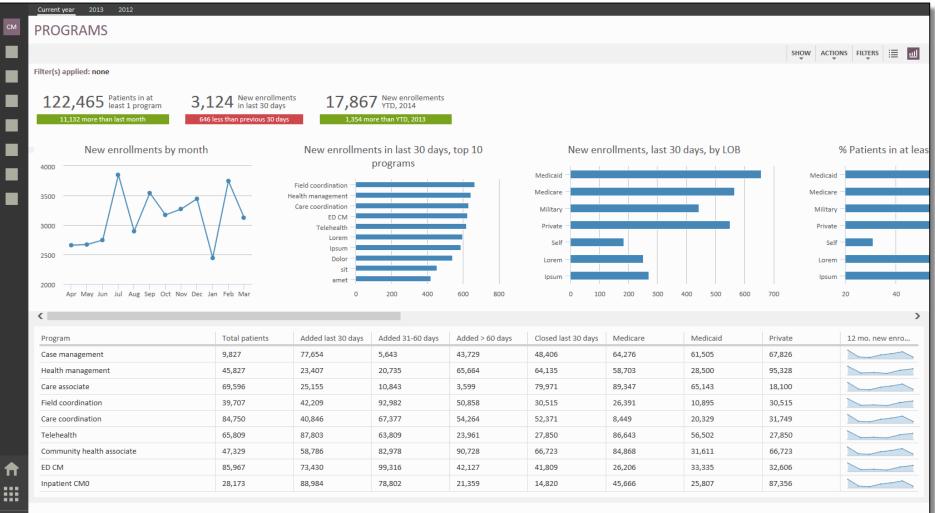
Assessments Drive an "Intelligent Plan of care"

Reducing variations in care through evidence-based content mapping

渝	TOC Assessment	АСПО	р В	OGUE, Frederick R DOB 06 Apr 1950 (64y) Male		~
•	Find topic or question		Р	lan of Care 🔹	ACTIONS	
*	* 1. ADMISSION ED HISTORY	In progress	1			
2 2 2 3	*3 or more ED visits in the last 6 months? • Yes No Previous: No *ED visit in the last 30 days? • Yes No Previous: No Date: 03/10/2015 Facility: Moses V • *Diagnosis (ED visit): *Hospital admission in last 30 days? • Yes No Previous: No *Patient currently in a healthcare facility? • Yes No Previous: No			Goals (Interventions) 12 (17) Accepted 0 (0) In review 1 High priority Past due Completed Last documented by DEMO\vickih on 17 Mar 2015 Barriers (4 Goals) Elliminate/reduce cognitive barriers Harter, Vicki (Case Manager) Include caregiver in all education; use teaching aids as appropriate for patient Harter, Vicki (Case Manager) Celliminate/reduce psychosocial barriers Harter, Vicki (Case Manager) Support patient in identifying ways to increase social interaction with others Harter, Vicki (Case Manager) Support patient in identifying ways to increase social interaction with others Harter, Vicki (Case Manager) Coordinate services for visually impaired Harter, Vicki (Case Manager) Coordinate services for visually impaired Harter, Vicki (Case Manager) Coordinate services for visually impaired Harter, Vicki (Case Manager)		
	Comments:			Road paving VanBaak, Ed (Case Manager) Due 30 Apr 2015		
				 Condition Management (3 Goals) Active - Condition Management (3 Goals) Active - Achieve blood pressure less than 140/90 Test, CIP (Case Manager) Target 11 Mar 2015 Assess blood pressure readings Test, CIP (Case Manager) Due 19 Mar 2015 Prevent complications related to diabetes Harter, Vicki(Case Manager) Confirm order for diabetic eye exam (every 2 years if negative; annually if positive for retinopathy) Harter, Vicki (Case Manager) 		
	* 2. LIFE PLANNING	Not started		Schedule/Perform monofilament foot exam at least once annually Harter, Vicki (Case Manager) 🏲		
	* 3. CARDIOVASCULAR	Not started		Prevent complications related to ESRD Harter, Vicki (Case Manager)		
	* 4. RESPIRATORY	Not started		Continue to monitor access blood flow; refer to radiology if low blood flow persists Harter, Vicki (Case Manager)		
ß	* 5. SLEEP	Not started		Educate in AV fistula care and precautions: Inspect daily for thrill. Contact dialysis center if thrill not located Harter, Vicki (Case Mana	ger)	
	Finish			Educate in monitoring access for signs of infection Harter, Vicki (Case Manager)		



Program analytics



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Effective Transitions at the Point of Care: Caradigm Knowledge Hub, Patient Engagement

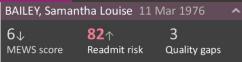


Point of Care integration capabilities

Desktop Integration	• Knowledge Hub	>
Desktop Integration	 Single Sign On (SSO) Context Management 	F.
Document Sharing	 Pass Care Plans between systems Enabled by HIE infrastructure CDA Care Plan EMR C-CDA Care Plan 	×
Discrete Data Sharing	 Decompose discrete data from a Care Plan and include that in the EMR HL7 messages (lab results for example) 	۶.
	KPMG	digm

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Ef Knowledge Hub – Bringing additional patient data into the EMR





HbA1c poor control (>9.0%)

LDL-C control (<100 mg/dL)

Blood pressure control

A ative allowates

19	76 3	38y/o female Amil \$20 100% Send Labs Out, X-Rays OK
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	C	C Office/Outpatient Visit
	Н	PI • Visit Date: Mon, Sep 27, 2010 12:35 pm •
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		Past Medical History: 📈 🔹
	4	Type 1 Diabetes ·
	P	Medication Noncompliance Hospitalized 1988 DKA
Ľ	÷	Surgical History: 📈 🔹
1	-	Fracture Repair: femur; casted, internal fixation; at age 12; s/p MVA; •
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i.		Family History: 🖾 🔹
L		Positive for Hyperlipidemia and Hypertension.
Į.		Social History: 🖾 🔹
		Occupation: Unemployed ◇
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		Tobacco/Alcohol/Supplements: 🖾 🌼 Tobacco: Nonsmoker (never smoked); °
		Alcohol
		Drinks alcohol on a social basis only.
		Caffeine: She admits to consuming caffeine via coffee (2 servings per d
		Substance Abuse History
		Mental Health History

+ Communicable Disease History

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Knowledge Hub surfaces additional patient information within the clinical workflow.

Features

- EHR integration
- Context management
- Configurable scorecard
- Computed risk scores recont lab
 aral necospathy
- Application integration
- Notes or data capture

non-healing nasal

paroxysmal

leuritic chest pain

al bloating, hemorrhoids,

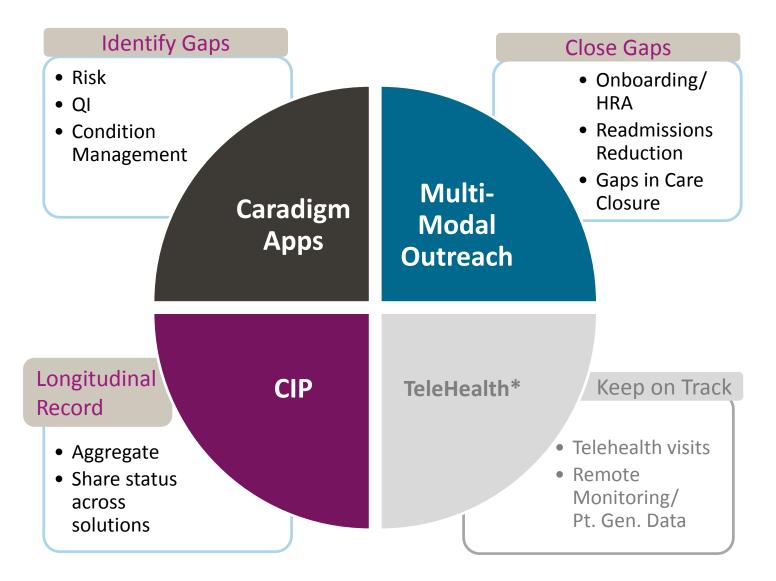


BAILEY, Samantha Louise 11 Mar 1944								
82↑ Low 6 4 *								
Readmit risk CAUTI risk QI gaps CDM gaps 🕺 Help								
Current Chart:								
	976 38y/o female Amil \$20 100% Send Labs Out, X-Rays OK	×						
Health Summary	ctor's Note (Contains past visit)							
	Inc. Font Dec. Font Print Preview FastForms Full Text View Outline Text View Refresh All Hx Detl → Bailey, Samantha Louise 02/11/1976 CC → Office/Outpatient Visit → Visit Date: Mon, Sep 27, 2010 12:35 pm ∘ Provider: Kelsey Killdear, MD (Assistant: Heather Helper, MA) ∘ PMH → Location: Heal with Steel Health Center ∘ PHDim → Immz → SUBJECTIVE: Allrg → Meds → CC: IZI ∘ Visat → Ms Bailevis a 25-vear-old Caucasian female ∘ Medical problems to be addressed today inclu	de type I diabetes. •						
Family History:	- Past Medical History: 🖾 🛛	heral neuropathy						
Positive for Hyperlipidemia and Hypertension.	Type 1 Diabetes ○ Medication Noncompliance Hospitalized 1988 DKA ○							
Tobacco/Alcohol/Supplements	Surgical History: 🖾 🛛							
Edit	Fracture Repair: femur; casted, internal fixation; at age 12; s/p MVA; •							
Tobacco/Alcohol/Supplements:	Family History: 🖾 ∘							
Tobacco: Nonsmoker (never smoked);	Positive for Hyperlipidemia and Hypertension.	non-healing nasal						
Alcohol: Drinks alcohol on a social basis only. Caffeine: She admits to consuming caffeine via coffee (2 servings per day)	Social History: 🖾 . Occupation: Unemployed . Marital Status: Single .	paroxysmal pleuritic chest pain						
Substance Abuse History	- J Tobacco/Alcohol/Supplements	nountio onost pain						
Mental Health History	Tobacco/Alcohol/Supplements:	al bloating,						
	Tobacco: Nonsmoker (never smoked);	hemorrhoids,						
	Alcohol: Dtinks alcohol on a social basis only. Caffeine: She admits to consuming caffeine via coffee (2 servings per day).	alia, hematuria, octuria, polyuria,						
	Substance Abuse History							
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BAILEY, Samantha Louise 11 Mar 1944

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PRO	Compliance last calculated on: Ma	ay 01 2014				
Patie		0 11 12				
imoki	Measure / Sub measure Comprehensive Diabetes Care	Compliant?	Next step / recent note		_ _	
Ada 🔊	(Commercial/Medicaid)	NO). ·	
Adm Total	HbA1c <8%	No	Contact patient Counsel patient on HbA1c control and schedule regular measurements			
npati	LDL-C screening	No	Contact patient			
Inpati	COA Care for Older Adults	No	Schedule a screening		ny	
Emer					ľ	
loor	Screening for colorectal cancer	No	Contact patient Schedule a screening			
Hosp						
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Missing influe	enza vaccine		Alcohol: Drinks alcohol on a social basis only.	alia, hem	naturia,	
			Caffeine: She admits to consuming caffeine via coffee (2 servings per day).	octuria, p		
	*		Substance Abuse History Mental Health History			
radigm Knowlec	dge Hub © 2014					
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Caradigm PHMS – Integrating the Patient



* Target partnership timing 2H'15-1H'16



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Establish Engagement as a Core Element of PHMS

GOAL: Activate patients to drive health-related behavior change Meet patients <u>where they are</u> with the <u>right message</u> at the <u>right time</u>

Behavior = Ability-----X-----Motivation-----X-----Trigger (ease of action) (why I should care) (prompt to act)

Engage Outreach partner with proven expertise/solutions:

- Best practice/evidence-based messaging, targeting and interaction design
- Comprehensive campaign tools for patient relationship management
- Robust monitoring system to enable rapid, performance-based iteration
- Actionable analytic reports with metrics at the outreach, program and LOB level



Outreach

- Full range of contact modalities
- Incorporating patient contact preferences
- Targeted messaging
- Proven, effective interactions

Telehealth

- Virtual visits
- Remote patient monitoring
- Bi-directional data flow with CIP

Evidence-Based Focus

- Grounded in:
 - Behavioral/ motivational/ social science
 - Proprietary best practices/ evidence

Measurement Driven

- Rapid, performancebased iteration
- Focus on improving clinical outcomes, operational effectiveness, ROI







Caradigm Intelligence Platform (CIP)

Track, Monitor and Report on Metrics



Caradigm Population Analytics



Join us at HIMSS15



Systems

Stay up to date: http://www.caradigm.com/en-us/news-and-events/himss-2015/



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Questions?





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